

**EXHIBIT B**

**Detailed Summaries of Services Performed and  
Expenses Incurred by Province Professionals**

**DETAILED SUMMARIES OF ALL SERVICES PERFORMED BY THE  
PROFESSIONALS OF PROVINCE, LLC AS FINANCIAL ADVISOR TO THE  
DEBTORS, FOR THE PERIOD FROM  
JUNE 1, 2023 THROUGH JUNE 30, 2023**

	<b>Hourly Rate</b>	<b>Application Hours</b>	<b>Total Fees</b>
Michael Atkinson, Principal	\$1,320	41.2	\$54,384.00
Jason Crockett, Principal	\$1,030	97.8	\$100,734.00
Stilian Morrison, Principal	\$980	1.1	\$1,078.00
Eunice Min, Senior Director	\$820	56.3	\$46,166.00
Raul Busto, Vice President	\$680	165.2	\$112,336.00
Timothy Strickler, Senior Associate	\$560	2.6	\$1,456.00
Eric Mattson, Paralegal	\$270	2.4	\$648.00
<b>Grand Total</b>		<b>366.6</b>	<b>\$316,802.00</b>

**COMPENSATION BY CATEGORY**

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Business Analysis / Operations	216.7	\$178,345.00
Case Administration	8.4	\$7,430.00
Court Filings	58.0	\$49,366.00
Court Hearings	13.0	\$13,447.00
Fee / Employment Applications	5.0	\$2,696.00
Financing Activities	37.3	\$38,104.00
Litigation	19.1	\$18,938.00
Sale Process	9.1	\$8,476.00
<b>Grand Total</b>	<b>366.6</b>	<b>\$316,802.00</b>

**EXPENSE SUMMARY**

<b>Expense Category</b>	<b>Description</b>	<b>Total Expenses</b>
Miscellaneous	Research fees.	\$705.00
<b>Total Expenses</b>		<b>\$705.00</b>

**BILLING DETAILS**

<b>Entry Date</b>	<b>Person</b>	<b>Comments</b>	<b>Task</b>	<b>Hours</b>	<b>Billing Rate</b>	<b>Amount</b>
6/1/2023	Michael Atkinson	Review liquidity issues	Business Analysis / Operations	0.60	1,320.00	\$792.00
6/1/2023	Raul Busto	Call with J. Carino on wind-down / conversion analysis.	Business Analysis / Operations	0.90	680.00	\$612.00
6/1/2023	Raul Busto	Correspond on retention order issues.	Fee / Employment Applications	0.60	680.00	\$408.00
6/1/2023	Jason Crockett	Analyze liquidity and cash forecasts.	Financing Activities	1.20	1,030.00	\$1,236.00
6/1/2023	Raul Busto	Create wind-down / conversion analysis.	Business Analysis / Operations	2.80	680.00	\$1,904.00
6/1/2023	Raul Busto	Prepare for call with management on budget.	Business Analysis / Operations	0.60	680.00	\$408.00
6/1/2023	Jason Crockett	Review of mediation statement and prepare comments.	Litigation	0.80	1,030.00	\$824.00
6/1/2023	Raul Busto	Create exhibit on professional fee variance.	Business Analysis / Operations	0.70	680.00	\$476.00
6/1/2023	Eunice Min	Review proposed revised retention order.	Fee / Employment Applications	0.20	820.00	\$164.00
6/1/2023	Jason Crockett	Develop wind down budget.	Financing Activities	0.90	1,030.00	\$927.00
6/1/2023	Michael Atkinson	Call with Invictus	Business Analysis / Operations	0.30	1,320.00	\$396.00
6/1/2023	Raul Busto	Incorporate J. Carino's comments into wind-down / conversion analysis.	Business Analysis / Operations	1.80	680.00	\$1,224.00
6/1/2023	Jason Crockett	Address issues related to retention application and proposed modifications.	Case Administration	0.70	1,030.00	\$721.00
6/1/2023	Raul Busto	Create exhibits on various DIP budget scenarios.	Business Analysis / Operations	1.00	680.00	\$680.00
6/1/2023	Jason Crockett	Analyze liquidity and potential administrative accrued claims.	Financing Activities	0.80	1,030.00	\$824.00
6/1/2023	Raul Busto	Make edits to going concern budget.	Business Analysis / Operations	1.40	680.00	\$952.00
6/1/2023	Eunice Min	Review draft statements and schedules from Omni	Court Filings	2.60	820.00	\$2,132.00
6/1/2023	Raul Busto	Call with J. Carino to discuss latest going concern budget.	Business Analysis / Operations	0.90	680.00	\$612.00
6/1/2023	Michael Atkinson	Review Corbin objection issues	Business Analysis / Operations	0.40	1,320.00	\$528.00
6/1/2023	Michael Atkinson	Review critical vendor issues	Business Analysis / Operations	0.50	1,320.00	\$660.00
6/2/2023	Michael Atkinson	Call with board member	Business Analysis / Operations	0.40	1,320.00	\$528.00
6/2/2023	Eunice Min	Revise SOFA 4 and Schedule E/F and send to Omni	Court Filings	1.50	820.00	\$1,230.00
6/2/2023	Raul Busto	Consolidate professional fees.	Business Analysis / Operations	0.70	680.00	\$476.00
6/2/2023	Michael Atkinson	Call with counsel regarding case	Business Analysis / Operations	0.30	1,320.00	\$396.00
6/2/2023	Raul Busto	Work on emergency budget.	Business Analysis / Operations	1.90	680.00	\$1,292.00
6/2/2023	Eunice Min	Call with Omni team to walk through schedules and statements	Court Filings	0.70	820.00	\$574.00
6/2/2023	Michael Atkinson	Call with CFO regarding cash and case issues	Business Analysis / Operations	0.50	1,320.00	\$660.00
6/2/2023	Raul Busto	Attend multiple calls with board, management and counsel.	Business Analysis / Operations	3.00	680.00	\$2,040.00
6/2/2023	Jason Crockett	Participate in call with board and counsel.	Case Administration	1.00	1,030.00	\$1,030.00
6/2/2023	Jason Crockett	Analyze issues related to adequate protection.	Financing Activities	1.50	1,030.00	\$1,545.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/2/2023	Jason Crockett	Analyze strategic options for company and timing of sale closing.	Sale Process	1.80	1,030.00	\$1,854.00
6/3/2023	Jason Crockett	Analyze payment of critical vendors needed and timing.	Business Analysis / Operations	0.60	1,030.00	\$618.00
6/3/2023	Raul Busto	Update emergency budget for actuals as of week-end.	Business Analysis / Operations	2.10	680.00	\$1,428.00
6/3/2023	Raul Busto	Build comparison of emergency budget to prior weekly update.	Business Analysis / Operations	1.30	680.00	\$884.00
6/3/2023	Jason Crockett	Prepare budget adjustments related to professional fee estimates.	Financing Activities	1.20	1,030.00	\$1,236.00
6/3/2023	Raul Busto	Make edits to budget forecast.	Business Analysis / Operations	1.40	680.00	\$952.00
6/3/2023	Raul Busto	Work on emergency budget.	Business Analysis / Operations	2.90	680.00	\$1,972.00
6/3/2023	Eunice Min	Review latest draft statements and schedules from Omni and circulate comments	Court Filings	3.10	820.00	\$2,542.00
6/3/2023	Raul Busto	Reconcile budget to actuals variance.	Business Analysis / Operations	2.10	680.00	\$1,428.00
6/3/2023	Raul Busto	Various calls with J. Carino on emergency budget.	Business Analysis / Operations	2.00	680.00	\$1,360.00
6/3/2023	Raul Busto	Discuss emergency budget with Counsel and build suggest scenario output.	Business Analysis / Operations	0.80	680.00	\$544.00
6/3/2023	Raul Busto	Make different outputs on budget bridge.	Business Analysis / Operations	1.40	680.00	\$952.00
6/3/2023	Michael Atkinson	Review and analyze budget issues and cash need estimation	Business Analysis / Operations	0.80	1,320.00	\$1,056.00
6/3/2023	Raul Busto	Make edits to emergency budget bridge.	Business Analysis / Operations	1.10	680.00	\$748.00
6/3/2023	Jason Crockett	Analyze financing needs for upcoming hearings.	Financing Activities	1.60	1,030.00	\$1,648.00
6/4/2023	Michael Atkinson	Review and analyze updated budget	Business Analysis / Operations	0.80	1,320.00	\$1,056.00
6/4/2023	Jason Crockett	Analyze arguments related to adequate protection and liquidity.	Financing Activities	1.40	1,030.00	\$1,442.00
6/4/2023	Raul Busto	Call with J. Carino to discuss latest cash budget.	Business Analysis / Operations	0.70	680.00	\$476.00
6/4/2023	Raul Busto	Continue refining emergency budget.	Business Analysis / Operations	1.60	680.00	\$1,088.00
6/4/2023	Jason Crockett	Analyze liquidity needs and timing under various sensitivities regarding receipts.	Financing Activities	1.30	1,030.00	\$1,339.00
6/4/2023	Michael Atkinson	Call with counsel regarding budget	Business Analysis / Operations	0.30	1,320.00	\$396.00
6/4/2023	Jason Crockett	Analyze budget and liquidity needs.	Business Analysis / Operations	0.80	1,030.00	\$824.00
6/4/2023	Eunice Min	Call with Omni, Potter, and Company to discuss schedules and statements	Court Filings	1.60	820.00	\$1,312.00
6/4/2023	Raul Busto	Attend mediation prep call.	Litigation	1.00	680.00	\$680.00
6/4/2023	Michael Atkinson	Call with company regarding update budget	Business Analysis / Operations	0.30	1,320.00	\$396.00
6/4/2023	Raul Busto	Turn M. Atkinson's comments on emergency budget.	Business Analysis / Operations	1.80	680.00	\$1,224.00
6/4/2023	Raul Busto	Create daily cash model for next two weeks.	Business Analysis / Operations	2.10	680.00	\$1,428.00
6/5/2023	Eunice Min	Correspondence with company on schedules and statements	Court Filings	0.60	820.00	\$492.00
6/5/2023	Raul Busto	Review mediation related materials.	Litigation	1.10	680.00	\$748.00
6/5/2023	Raul Busto	Respond to diligence on schedules and sofas.	Business Analysis / Operations	0.30	680.00	\$204.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/5/2023	Jason Crockett	Participate in mediation with Carnival.	Litigation	4.50	1,030.00	\$4,635.00
6/5/2023	Jason Crockett	Address issues related to preparation of statements and schedules.	Case Administration	0.70	1,030.00	\$721.00
6/5/2023	Michael Atkinson	Review and respond to questions from Invictus	Business Analysis / Operations	0.30	1,320.00	\$396.00
6/5/2023	Stilian Morrison	Review latest draft budget	Business Analysis / Operations	0.40	980.00	\$392.00
6/5/2023	Jason Crockett	Address issues related to sales process update and timing.	Sale Process	0.60	1,030.00	\$618.00
6/5/2023	Raul Busto	Work on comparable companies analysis.	Business Analysis / Operations	1.30	680.00	\$884.00
6/5/2023	Raul Busto	Correspond with bidder and make edits to dataroom.	Business Analysis / Operations	0.60	680.00	\$408.00
6/6/2023	Raul Busto	Discuss budget with J. Carino.	Business Analysis / Operations	1.00	680.00	\$680.00
6/6/2023	Jason Crockett	Analyze potential liability related to legal fees potentially subject to indemnification.	Business Analysis / Operations	0.70	1,030.00	\$721.00
6/6/2023	Raul Busto	Create long-term budget bridge output.	Business Analysis / Operations	1.80	680.00	\$1,224.00
6/6/2023	Raul Busto	Work on new 13-week budget update.	Business Analysis / Operations	2.10	680.00	\$1,428.00
6/6/2023	Raul Busto	Work on 1+12 budget.	Business Analysis / Operations	0.70	680.00	\$476.00
6/6/2023	Jason Crockett	Analyze budget and collections timing for liquidity and updated case milestone dates.	Business Analysis / Operations	1.10	1,030.00	\$1,133.00
6/6/2023	Michael Atkinson	Review and analyze budget for counsel	Business Analysis / Operations	1.10	1,320.00	\$1,452.00
6/6/2023	Jason Crockett	Prepare and review information regarding budget and liquidity.	Financing Activities	1.30	1,030.00	\$1,339.00
6/6/2023	Eunice Min	Call with K. Steverson to discuss outstanding schedules and statement items	Court Filings	0.20	820.00	\$164.00
6/6/2023	Raul Busto	Analyze precedent transactions and comparable public companies.	Business Analysis / Operations	3.40	680.00	\$2,312.00
6/6/2023	Jason Crockett	Analyze projections of cash flow related to various case events.	Business Analysis / Operations	0.90	1,030.00	\$927.00
6/6/2023	Eunice Min	Call with Joe Carino to discuss outstanding schedules and statement items	Court Filings	0.40	820.00	\$328.00
6/6/2023	Michael Atkinson	Review and analyze indemnification issues	Business Analysis / Operations	0.40	1,320.00	\$528.00
6/6/2023	Raul Busto	Correspond on legal fee issues.	Business Analysis / Operations	0.80	680.00	\$544.00
6/7/2023	Jason Crockett	Analyze liquidity and upcoming payments and receipts.	Business Analysis / Operations	0.80	1,030.00	\$824.00
6/7/2023	Raul Busto	Discuss budget with J. Carino.	Business Analysis / Operations	0.40	680.00	\$272.00
6/7/2023	Eunice Min	Analyze issues related to potential indemnification obligations	Business Analysis / Operations	0.40	820.00	\$328.00
6/7/2023	Eunice Min	Review software/product offering listing for schedules	Court Filings	1.20	820.00	\$984.00
6/7/2023	Raul Busto	Attend court hearing.	Court Hearings	2.50	680.00	\$1,700.00
6/7/2023	Eunice Min	Review revised GUC list for Schedule E/F	Court Filings	1.30	820.00	\$1,066.00
6/7/2023	Raul Busto	Review legal fee indemnification issue.	Business Analysis / Operations	0.70	680.00	\$476.00
6/7/2023	Michael Atkinson	Attend court hearing	Court Hearings	2.20	1,320.00	\$2,904.00
6/7/2023	Jason Crockett	Participate in omnibus court hearing continuation.	Court Hearings	1.50	1,030.00	\$1,545.00
6/7/2023	Jason Crockett	Attend omnibus court hearing.	Court Hearings	1.80	1,030.00	\$1,854.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/7/2023	Raul Busto	Call with J. Carino on budget reporting package.	Business Analysis / Operations	1.10	680.00	\$748.00
6/7/2023	Eunice Min	Review and redline draft global notes for schedules and statements	Court Filings	1.40	820.00	\$1,148.00
6/7/2023	Eunice Min	Continue reviewing information and preparing schedules and statements	Court Filings	1.20	820.00	\$984.00
6/7/2023	Raul Busto	Prepare weekly budget reporting.	Business Analysis / Operations	3.00	680.00	\$2,040.00
6/7/2023	Raul Busto	Update sale process tracker.	Sale Process	0.60	680.00	\$408.00
6/7/2023	Raul Busto	Research adequate protection precedent.	Business Analysis / Operations	1.70	680.00	\$1,156.00
6/8/2023	Michael Atkinson	Review and analyze budget issues	Business Analysis / Operations	0.70	1,320.00	\$924.00
6/8/2023	Raul Busto	Discuss certain vendor payments with J. Carino.	Business Analysis / Operations	0.80	680.00	\$544.00
6/8/2023	Eunice Min	Review all schedules and statements and send Omni comments on same.	Court Filings	2.80	820.00	\$2,296.00
6/8/2023	Stilian Morrison	Review latest sale process update	Sale Process	0.30	980.00	\$294.00
6/8/2023	Eunice Min	Call with K. Steverson to discuss schedules and statements	Court Filings	0.20	820.00	\$164.00
6/8/2023	Jason Crockett	Analyze liquidity and timing of potential disbursements.	Business Analysis / Operations	1.10	1,030.00	\$1,133.00
6/8/2023	Michael Atkinson	Call with CFO regarding various case issues	Business Analysis / Operations	0.30	1,320.00	\$396.00
6/8/2023	Raul Busto	Analyze concerns with critical vendors.	Business Analysis / Operations	1.80	680.00	\$1,224.00
6/8/2023	Raul Busto	Review developments on legal fee indemnification.	Business Analysis / Operations	0.40	680.00	\$272.00
6/8/2023	Eunice Min	Review schedules and statements related to outstanding litigation per comments from counsel	Financing Activities	0.50	820.00	\$410.00
6/8/2023	Jason Crockett	Prepare information related to adequate protection analysis.	Litigation	1.30	1,030.00	\$1,339.00
6/8/2023	Jason Crockett	Analyze issues related to indemnification payments and liquidity in budget.	Business Analysis / Operations	0.80	1,030.00	\$824.00
6/8/2023	Raul Busto	Correspond on OCP issue.	Business Analysis / Operations	0.20	680.00	\$136.00
6/9/2023	Raul Busto	Create slides on highly illustrative waterfalls.	Business Analysis / Operations	1.10	680.00	\$748.00
6/9/2023	Eunice Min	Continue review of Schedule G contracts	Court Filings	1.30	820.00	\$1,066.00
6/9/2023	Raul Busto	Call with J. Carino to discuss adequate protection analysis.	Business Analysis / Operations	0.70	680.00	\$476.00
6/9/2023	Eunice Min	Review Schedule G compiled by Omni in detail.	Court Filings	3.80	820.00	\$3,116.00
6/9/2023	Raul Busto	Make edits to adequate protection slides.	Business Analysis / Operations	0.40	680.00	\$272.00
6/9/2023	Raul Busto	Review DIP terms for priority of facilities.	Business Analysis / Operations	0.80	680.00	\$544.00
6/9/2023	Raul Busto	Attend board call.	Business Analysis / Operations	1.00	680.00	\$680.00
6/9/2023	Eunice Min	Call with K. Steverson (Omni) to discuss schedules and statements	Court Filings	0.10	820.00	\$82.00
6/9/2023	Jason Crockett	Prepare analysis regarding adequate protection.	Litigation	1.60	1,030.00	\$1,648.00
6/9/2023	Raul Busto	Create slides overview on customer Escrow Agreement.	Business Analysis / Operations	1.50	680.00	\$1,020.00
6/9/2023	Jason Crockett	Analyze issues related to adequate protection.	Financing Activities	1.30	1,030.00	\$1,339.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/9/2023	Raul Busto	Work on adequate protection analysis.	Business Analysis / Operations	2.40	680.00	\$1,632.00
6/9/2023	Jason Crockett	Participate in board meeting regarding next steps for Company.	Case Administration	1.00	1,030.00	\$1,030.00
6/9/2023	Eunice Min	Review DIP motion related to priority	Financing Activities	0.30	820.00	\$246.00
6/9/2023	Michael Atkinson	Review and analyze the budget update	Business Analysis / Operations	0.80	1,320.00	\$1,056.00
6/9/2023	Raul Busto	Draft questions on adequate protection analysis.	Business Analysis / Operations	0.40	680.00	\$272.00
6/9/2023	Raul Busto	Analyze principal balances outstanding.	Business Analysis / Operations	1.50	680.00	\$1,020.00
6/9/2023	Raul Busto	Review J. Crockett memo on adequate protection.	Business Analysis / Operations	0.30	680.00	\$204.00
6/9/2023	Michael Atkinson	Board meeting	Business Analysis / Operations	0.50	1,320.00	\$660.00
6/9/2023	Raul Busto	Create 2 week emergency budget.	Business Analysis / Operations	2.10	680.00	\$1,428.00
6/10/2023	Eunice Min	Prepare schedules and statements	Court Filings	3.60	820.00	\$2,952.00
6/10/2023	Eunice Min	Review Schedule G and send Omni comments	Court Filings	2.50	820.00	\$2,050.00
6/10/2023	Jason Crockett	Address issues related to adequate protection analysis.	Financing Activities	1.70	1,030.00	\$1,751.00
6/10/2023	Raul Busto	Discuss waterfall scenarios with J. Crockett.	Business Analysis / Operations	0.40	680.00	\$272.00
6/10/2023	Michael Atkinson	Review and analyze valuation issues	Business Analysis / Operations	2.60	1,320.00	\$3,432.00
6/10/2023	Jason Crockett	Address issues related to court filings and contract cures.	Case Administration	0.70	1,030.00	\$721.00
6/10/2023	Raul Busto	Turn J. Crockett's comments on waterfall analysis.	Business Analysis / Operations	0.70	680.00	\$476.00
6/10/2023	Jason Crockett	Prepare adequate protection analysis.	Litigation	2.00	1,030.00	\$2,060.00
6/10/2023	Raul Busto	Work on various illustrative waterfall scenarios.	Business Analysis / Operations	3.00	680.00	\$2,040.00
6/10/2023	Raul Busto	Research software valuation metric trends.	Business Analysis / Operations	0.80	680.00	\$544.00
6/10/2023	Raul Busto	Analyze management's long-term projections.	Business Analysis / Operations	1.70	680.00	\$1,156.00
6/10/2023	Raul Busto	Discuss adequate protection analysis with M. Atkinson.	Business Analysis / Operations	0.60	680.00	\$408.00
6/11/2023	Eunice Min	Review new additions for schedules and statements	Court Filings	0.20	820.00	\$164.00
6/11/2023	Stilian Morrison	Review comps prepared by R. Busto	Business Analysis / Operations	0.40	980.00	\$392.00
6/11/2023	Jason Crockett	Review and analyze historical operating performance.	Business Analysis / Operations	1.50	1,030.00	\$1,545.00
6/11/2023	Jason Crockett	Analyze issues related to adequate protection.	Litigation	1.70	1,030.00	\$1,751.00
6/11/2023	Michael Atkinson	Review and analyze projections and valuation issues	Business Analysis / Operations	1.70	1,320.00	\$2,244.00
6/11/2023	Eunice Min	Call with J. Carino to review schedules and statements.	Court Filings	1.40	820.00	\$1,148.00
6/11/2023	Jason Crockett	Analyze business revenue opportunities.	Business Analysis / Operations	1.40	1,030.00	\$1,442.00
6/11/2023	Raul Busto	Review management projections.	Business Analysis / Operations	0.80	680.00	\$544.00
6/11/2023	Jason Crockett	Prepare adequate protection analysis.	Financing Activities	1.80	1,030.00	\$1,854.00
6/11/2023	Michael Atkinson	Call with management regarding assumptions	Business Analysis / Operations	0.50	1,320.00	\$660.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/11/2023	Jason Crockett	Review of revenue projections with the Company.	Business Analysis / Operations	1.00	1,030.00	\$1,030.00
6/11/2023	Raul Busto	Call with management on projections.	Business Analysis / Operations	1.00	680.00	\$680.00
6/11/2023	Eunice Min	Review of latest draft of schedules and statements.	Court Filings	0.90	820.00	\$738.00
6/11/2023	Raul Busto	Review DXP timeline.	Business Analysis / Operations	0.40	680.00	\$272.00
6/12/2023	Raul Busto	Work on sum of the parts analysis.	Business Analysis / Operations	2.10	680.00	\$1,428.00
6/12/2023	Eunice Min	Review final SOFAs and Schedules for filing	Court Filings	1.40	820.00	\$1,148.00
6/12/2023	Jason Crockett	Review of docket filings for approval for payment on certain outstanding amounts.	Business Analysis / Operations	0.30	1,030.00	\$309.00
6/12/2023	Jason Crockett	Prepare information for the Company regarding ordinary course professional agreements.	Case Administration	0.30	1,030.00	\$309.00
6/12/2023	Jason Crockett	Review of issues related to sales process timing, overbid and related issues.	Sale Process	0.60	1,030.00	\$618.00
6/12/2023	Jason Crockett	Participate in call with the Company and E. Lazerowitz regarding free and clear issues.	Litigation	1.80	1,030.00	\$1,854.00
6/12/2023	Raul Busto	Review property ownership dispute list.	Business Analysis / Operations	0.60	680.00	\$408.00
6/12/2023	Raul Busto	Analyze illustrative lender proposal scenario waterfall.	Business Analysis / Operations	0.80	680.00	\$544.00
6/12/2023	Raul Busto	Attend asset call with management and lenders.	Business Analysis / Operations	1.80	680.00	\$1,224.00
6/12/2023	Michael Atkinson	Review and analyze adequate protection issues	Business Analysis / Operations	0.80	1,320.00	\$1,056.00
6/13/2023	Jason Crockett	Analyze issues related to projected revenue and related risks of achieving such revenue.	Business Analysis / Operations	1.60	1,030.00	\$1,648.00
6/13/2023	Raul Busto	Work on value probability analysis.	Business Analysis / Operations	0.80	680.00	\$544.00
6/13/2023	Michael Atkinson	Review and analyze various projections provided by management	Business Analysis / Operations	1.10	1,320.00	\$1,452.00
6/13/2023	Raul Busto	Discuss valuation with M. Atkinson, J. Crockett, J. Learish and J. Carino.	Business Analysis / Operations	1.00	680.00	\$680.00
6/13/2023	Michael Atkinson	Call with management regarding operations and adequate protection issues	Business Analysis / Operations	0.60	1,320.00	\$792.00
6/13/2023	Raul Busto	Work on sum of the parts analysis.	Business Analysis / Operations	1.70	680.00	\$1,156.00
6/13/2023	Jason Crockett	Participate in call with J. Carino and J. Learish regarding business operations issues.	Business Analysis / Operations	1.00	1,030.00	\$1,030.00
6/13/2023	Jason Crockett	Analyze adequate protection scenarios and potential valuation issues.	Financing Activities	1.20	1,030.00	\$1,236.00
6/13/2023	Raul Busto	Respond to counsel's questions on fee estimates.	Business Analysis / Operations	0.30	680.00	\$204.00
6/13/2023	Raul Busto	Discuss adequate protection with M. Atkinson and J. Crockett.	Business Analysis / Operations	0.80	680.00	\$544.00
6/13/2023	Raul Busto	Discuss sum of the parts with J. Crockett.	Business Analysis / Operations	0.40	680.00	\$272.00
6/13/2023	Jason Crockett	Analyze issues related to disputed assets and free and clear sale.	Litigation	0.80	1,030.00	\$824.00
6/13/2023	Raul Busto	Discuss sum of the parts with J. Carino.	Business Analysis / Operations	0.70	680.00	\$476.00
6/14/2023	Eunice Min	Call with Q. Strozier (Cooley), A. Stulman (Potter), and J. Carino regarding cure notice.	Sale Process	0.60	820.00	\$492.00
6/14/2023	Raul Busto	Incorporate J. Carino's comments into budget.	Business Analysis / Operations	0.90	680.00	\$612.00



Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/14/2023	Eunice Min	Review contracts list for cure notice	Sale Process	2.40	820.00	\$1,968.00
6/14/2023	Jason Crockett	Analyze issues related to adequate protection.	Business Analysis / Operations	1.40	1,030.00	\$1,442.00
6/14/2023	Michael Atkinson	Review and analyze cash needs and adequate protection issues	Business Analysis / Operations	0.90	1,320.00	\$1,188.00
6/14/2023	Raul Busto	Review escrow account issues.	Business Analysis / Operations	0.60	680.00	\$408.00
6/14/2023	Raul Busto	Work on budget reporting update.	Business Analysis / Operations	4.00	680.00	\$2,720.00
6/14/2023	Michael Atkinson	Call with counsel and clients related to cash needs and adequate protection issues	Business Analysis / Operations	0.40	1,320.00	\$528.00
6/14/2023	Raul Busto	Call with Counsel and Management on adequate protection.	Business Analysis / Operations	1.00	680.00	\$680.00
6/14/2023	Jason Crockett	Analyze liquidity and potential borrowing needs over next two weeks.	Financing Activities	0.90	1,030.00	\$927.00
6/14/2023	Jason Crockett	Analyze projections and probabilities of various revenue streams.	Business Analysis / Operations	1.70	1,030.00	\$1,751.00
6/14/2023	Raul Busto	Various calls with J. Carino on budget.	Business Analysis / Operations	1.20	680.00	\$816.00
6/15/2023	Eunice Min	Review information for first MOR filing.	Court Filings	1.60	820.00	\$1,312.00
6/15/2023	Jason Crockett	Analyze liquidity needs and timing.	Financing Activities	1.20	1,030.00	\$1,236.00
6/15/2023	Michael Atkinson	Attend part of hearing	Court Hearings	0.70	1,320.00	\$924.00
6/15/2023	Raul Busto	Attend board call.	Business Analysis / Operations	1.00	680.00	\$680.00
6/15/2023	Raul Busto	Attend status conference.	Court Hearings	0.90	680.00	\$612.00
6/15/2023	Jason Crockett	Participate in hearing regarding lift stay motion filed by Carnival.	Court Hearings	0.70	1,030.00	\$721.00
6/15/2023	Jason Crockett	Analyze adequate protection issues.	Litigation	1.10	1,030.00	\$1,133.00
6/15/2023	Raul Busto	Review requirements for escrow under the DIP motion.	Business Analysis / Operations	0.70	680.00	\$476.00
6/15/2023	Raul Busto	Work on petition waterfall scenario analysis.	Business Analysis / Operations	0.80	680.00	\$544.00
6/15/2023	Jason Crockett	Participate in board meeting regarding financing and strategy.	Financing Activities	1.00	1,030.00	\$1,030.00
6/15/2023	Michael Atkinson	Board call	Business Analysis / Operations	1.00	1,320.00	\$1,320.00
6/15/2023	Raul Busto	Review license rejection motion.	Business Analysis / Operations	0.70	680.00	\$476.00
6/16/2023	Jason Crockett	Prepare information related to solicitation of potential buyers.	Sale Process	0.80	1,030.00	\$824.00
6/16/2023	Raul Busto	Update waterfall scenario analysis.	Business Analysis / Operations	0.60	680.00	\$408.00
6/16/2023	Raul Busto	Review letter on bidding procedures.	Business Analysis / Operations	0.40	680.00	\$272.00
6/16/2023	Jason Crockett	Prepare analysis related to adequate protection.	Litigation	1.40	1,030.00	\$1,442.00
6/16/2023	Jason Crockett	Analyze values in liquidation versus going concern scenarios.	Business Analysis / Operations	0.80	1,030.00	\$824.00
6/16/2023	Eunice Min	Continue preparing information for first MOR filing.	Court Filings	2.00	820.00	\$1,640.00
6/16/2023	Jason Crockett	Analyze adequate protection and valuation issues.	Financing Activities	0.90	1,030.00	\$927.00
6/16/2023	Raul Busto	Discuss bar date notice issues.	Business Analysis / Operations	0.20	680.00	\$136.00
6/16/2023	Raul Busto	Update sale process materials for likely overbid.	Sale Process	0.70	680.00	\$476.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/16/2023	Raul Busto	Review settlement updates.	Business Analysis / Operations	0.20	680.00	\$136.00
6/16/2023	Michael Atkinson	Review and analyze sales process and update documents in data room	Sale Process	0.70	1,320.00	\$924.00
6/16/2023	Michael Atkinson	Review and analyze valuation issues	Business Analysis / Operations	0.60	1,320.00	\$792.00
6/16/2023	Michael Atkinson	Review and analyze details of adequate protection negotiations	Business Analysis / Operations	0.40	1,320.00	\$528.00
6/16/2023	Jason Crockett	Coordinate with the Company on adequate protection issues.	Financing Activities	0.20	1,030.00	\$206.00
6/17/2023	Michael Atkinson	Review budget and cash needs	Business Analysis / Operations	0.70	1,320.00	\$924.00
6/17/2023	Raul Busto	Analyze updated DIP term sheet.	Business Analysis / Operations	0.30	680.00	\$204.00
6/17/2023	Jason Crockett	Prepare adequate protection information and analysis.	Financing Activities	1.10	1,030.00	\$1,133.00
6/17/2023	Michael Atkinson	Review adequate protection agreement emails	Business Analysis / Operations	0.80	1,320.00	\$1,056.00
6/17/2023	Raul Busto	Respond to J. Carino on reporting questions.	Business Analysis / Operations	0.20	680.00	\$136.00
6/17/2023	Raul Busto	Review motion to reject.	Business Analysis / Operations	0.30	680.00	\$204.00
6/17/2023	Jason Crockett	Review of draft final DIP order and term sheet.	Financing Activities	0.90	1,030.00	\$927.00
6/18/2023	Michael Atkinson	Review carnival motions	Business Analysis / Operations	1.20	1,320.00	\$1,584.00
6/18/2023	Raul Busto	Review May MOR materials.	Business Analysis / Operations	0.70	680.00	\$476.00
6/18/2023	Eunice Min	Review final DIP settlement between lenders	Financing Activities	0.70	820.00	\$574.00
6/18/2023	Jason Crockett	Prepare information for updated DIP financing.	Financing Activities	0.50	1,030.00	\$515.00
6/18/2023	Raul Busto	Review emails on motion to reject contract.	Business Analysis / Operations	0.30	680.00	\$204.00
6/18/2023	Raul Busto	Respond to J. Carino's questions on DIP order.	Business Analysis / Operations	0.90	680.00	\$612.00
6/19/2023	Raul Busto	Attend call with J. Learish on contracts.	Business Analysis / Operations	0.60	680.00	\$408.00
6/19/2023	Jason Crockett	Analyze information for Atkinson declaration related to business operations.	Business Analysis / Operations	1.20	1,030.00	\$1,236.00
6/19/2023	Raul Busto	Review MSA and licensing agreement provisions.	Business Analysis / Operations	0.50	680.00	\$340.00
6/19/2023	Jason Crockett	Review of Carnival filings and provide comments for counsel.	Court Filings	1.10	1,030.00	\$1,133.00
6/19/2023	Raul Busto	Redline draft rejection declaration.	Business Analysis / Operations	1.40	680.00	\$952.00
6/19/2023	Raul Busto	Create MOR exhibits.	Business Analysis / Operations	0.70	680.00	\$476.00
6/19/2023	Raul Busto	Pull reporting from QuickBooks.	Business Analysis / Operations	0.30	680.00	\$204.00
6/19/2023	Eunice Min	Prepare May MOR schedules	Court Filings	2.80	820.00	\$2,296.00
6/19/2023	Raul Busto	Review draft rejection declaration.	Business Analysis / Operations	0.60	680.00	\$408.00
6/19/2023	Jason Crockett	Prepare language in responsive pleading to Carnival filing.	Court Filings	0.60	1,030.00	\$618.00
6/19/2023	Raul Busto	Prepare final order DIP exhibit.	Business Analysis / Operations	0.60	680.00	\$408.00
6/19/2023	Eunice Min	Redact bank statements for MOR	Court Filings	0.60	820.00	\$492.00
6/19/2023	Jason Crockett	Analyze liquidity needs.	Financing Activities	0.90	1,030.00	\$927.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/19/2023	Michael Atkinson	Review and analyze declaration	Business Analysis / Operations	1.30	1,320.00	\$1,716.00
6/20/2023	Raul Busto	Discuss workstreams with J. Carino.	Business Analysis / Operations	2.00	680.00	\$1,360.00
6/20/2023	Raul Busto	Review prepetition facility math used on final order.	Business Analysis / Operations	0.80	680.00	\$544.00
6/20/2023	Jason Crockett	Address issues related to motion to reject and impact.	Business Analysis / Operations	1.10	1,030.00	\$1,133.00
6/20/2023	Raul Busto	Analyze payroll accruals.	Business Analysis / Operations	1.10	680.00	\$748.00
6/20/2023	Raul Busto	Analyze amended cash projections.	Business Analysis / Operations	3.40	680.00	\$2,312.00
6/20/2023	Raul Busto	Prepare for hearing on rejection filings.	Business Analysis / Operations	1.40	680.00	\$952.00
6/20/2023	Raul Busto	Work on proposed final order budget.	Business Analysis / Operations	2.70	680.00	\$1,836.00
6/20/2023	Raul Busto	Respond to diligence questions on rejection motion.	Business Analysis / Operations	1.20	680.00	\$816.00
6/20/2023	Jason Crockett	Review of latest DIP budget and liquidity.	Financing Activities	0.70	1,030.00	\$721.00
6/20/2023	Michael Atkinson	Review and prepare for hearing	Business Analysis / Operations	1.30	1,320.00	\$1,716.00
6/20/2023	Jason Crockett	Prepare Atkinson declaration regarding business issues.	Court Filings	1.60	1,030.00	\$1,648.00
6/20/2023	Eunice Min	Continue preparing May MORs	Court Filings	1.90	820.00	\$1,558.00
6/20/2023	Timothy Strickler	Analyzed A/P vendors and prepared aging report as of 5/31/23.	Case Administration	2.60	560.00	\$1,456.00
6/20/2023	Michael Atkinson	Review and analyze DIP agreement	Business Analysis / Operations	0.90	1,320.00	\$1,188.00
6/20/2023	Jason Crockett	Analyze liquidity issues and prepare updated forecast.	Financing Activities	1.30	1,030.00	\$1,339.00
6/20/2023	Eunice Min	Call with J. Carino and R. Busto to discuss MOR	Court Filings	0.80	820.00	\$656.00
6/20/2023	Raul Busto	Amend final order draw.	Business Analysis / Operations	0.60	680.00	\$408.00
6/21/2023	Raul Busto	Prepare various iterations of the cash budget.	Business Analysis / Operations	3.70	680.00	\$2,516.00
6/21/2023	Michael Atkinson	Attend court hearing	Court Hearings	1.40	1,320.00	\$1,848.00
6/21/2023	Raul Busto	Review cash projection updates.	Business Analysis / Operations	1.30	680.00	\$884.00
6/21/2023	Jason Crockett	Attend hearing regarding sale issues and motion to compel raised by Carnival.	Court Hearings	1.30	1,030.00	\$1,339.00
6/21/2023	Jason Crockett	Participate in board meeting.	Case Administration	0.60	1,030.00	\$618.00
6/21/2023	Raul Busto	Attend various calls with Lenders, Board and CFO.	Business Analysis / Operations	4.00	680.00	\$2,720.00
6/21/2023	Eunice Min	Continue preparing May MOR and send draft to company to review	Court Filings	2.90	820.00	\$2,378.00
6/21/2023	Jason Crockett	Assist in preparation of monthly operating reports.	Court Filings	0.30	1,030.00	\$309.00
6/21/2023	Raul Busto	Analyze sources and uses in winddown.	Business Analysis / Operations	1.40	680.00	\$952.00
6/21/2023	Raul Busto	Reconcile bank cash.	Business Analysis / Operations	0.60	680.00	\$408.00
6/21/2023	Eunice Min	Prepare financial statements to attach to May MORs	Court Filings	2.60	820.00	\$2,132.00
6/21/2023	Michael Atkinson	Review and prepare for hearing	Business Analysis / Operations	1.20	1,320.00	\$1,584.00
6/21/2023	Michael Atkinson	Attend various board calls, calls with lender and with professions	Business Analysis / Operations	3.20	1,320.00	\$4,224.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/21/2023	Jason Crockett	Analyze costs related to continuing services to Carnival.	Business Analysis / Operations	0.60	1,030.00	\$618.00
6/21/2023	Raul Busto	Work on professional escrow estimates.	Business Analysis / Operations	0.60	680.00	\$408.00
6/22/2023	Raul Busto	Revise budget per lender comments.	Business Analysis / Operations	1.40	680.00	\$952.00
6/22/2023	Jason Crockett	Analyze liquidity, professional fees, and timing of receipts for revised budget.	Financing Activities	1.40	1,030.00	\$1,442.00
6/22/2023	Raul Busto	Discuss escrow funding with J. Carino.	Business Analysis / Operations	0.90	680.00	\$612.00
6/22/2023	Jason Crockett	Analyze liquidity needs to reach sale closing and wind up.	Case Administration	0.80	1,030.00	\$824.00
6/22/2023	Raul Busto	Analyze sources and uses of cash for escrow account.	Business Analysis / Operations	1.10	680.00	\$748.00
6/22/2023	Raul Busto	Work on budget update for order.	Business Analysis / Operations	2.70	680.00	\$1,836.00
6/22/2023	Raul Busto	Review latest draft order redline.	Business Analysis / Operations	0.50	680.00	\$340.00
6/22/2023	Raul Busto	Attend call with management.	Business Analysis / Operations	0.70	680.00	\$476.00
6/22/2023	Jason Crockett	Address issues related to financing and liquidity terms and updated budget.	Financing Activities	1.00	1,030.00	\$1,030.00
6/22/2023	Michael Atkinson	Review and update budget	Business Analysis / Operations	1.40	1,320.00	\$1,848.00
6/22/2023	Jason Crockett	Review of revised DIP documents.	Financing Activities	1.10	1,030.00	\$1,133.00
6/22/2023	Raul Busto	Build professional fee variance analysis.	Business Analysis / Operations	0.70	680.00	\$476.00
6/22/2023	Eric Mattson	Drafted May fee app (2.3). Emailed to E. Min for review (0.1).	Fee / Employment Applications	2.40	270.00	\$648.00
6/23/2023	Jason Crockett	Review of customer agreement and related documents.	Financing Activities	1.20	1,030.00	\$1,236.00
6/23/2023	Raul Busto	Review third-party letter agreement.	Business Analysis / Operations	0.70	680.00	\$476.00
6/23/2023	Jason Crockett	Analyze projected cash flow, cash balances and liquidity.	Business Analysis / Operations	1.10	1,030.00	\$1,133.00
6/23/2023	Jason Crockett	Prepare information for counsel related to DIP financing.	Financing Activities	0.40	1,030.00	\$412.00
6/23/2023	Raul Busto	Provide summary of alternative DIP outreach.	Business Analysis / Operations	0.20	680.00	\$136.00
6/23/2023	Michael Atkinson	Review and analyze budget and DIP issues	Business Analysis / Operations	0.80	1,320.00	\$1,056.00
6/23/2023	Raul Busto	Review lender litigation memo.	Business Analysis / Operations	0.60	680.00	\$408.00
6/24/2023	Michael Atkinson	Review Carnival issues for counsel	Business Analysis / Operations	0.90	1,320.00	\$1,188.00
6/24/2023	Raul Busto	Begin review of carnival complaint.	Business Analysis / Operations	1.20	680.00	\$816.00
6/24/2023	Jason Crockett	Review of Carnival complaint and develop comments in response.	Court Filings	1.70	1,030.00	\$1,751.00
6/25/2023	Jason Crockett	Review of Carnival complaint and prepare comments for counsel in response.	Court Filings	2.10	1,030.00	\$2,163.00
6/26/2023	Eunice Min	Review and revise draft May fee app.	Fee / Employment Applications	1.80	820.00	\$1,476.00
6/26/2023	Raul Busto	Review J. Crockett's notes on carnival complaint.	Business Analysis / Operations	0.90	680.00	\$612.00
6/26/2023	Michael Atkinson	Review and analyze Carnival issues	Business Analysis / Operations	0.80	1,320.00	\$1,056.00
6/26/2023	Jason Crockett	Address information related to draw amount, date and projected liquidity.	Financing Activities	0.50	1,030.00	\$515.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
6/26/2023	Jason Crockett	Prepare points for counsel related to Carnival complaint and bases for challenging assertions.	Court Filings	1.20	1,030.00	\$1,236.00
6/26/2023	Michael Atkinson	Review and analyze DIP issues	Business Analysis / Operations	0.40	1,320.00	\$528.00
6/26/2023	Eunice Min	Email J. Carino regarding cure schedule.	Court Filings	0.20	820.00	\$164.00
6/27/2023	Raul Busto	Respond to various questions on professional fee spend.	Business Analysis / Operations	0.20	680.00	\$136.00
6/27/2023	Jason Crockett	Prepare updated budget and accrual information.	Financing Activities	0.60	1,030.00	\$618.00
6/27/2023	Raul Busto	Reconcile various may invoices.	Business Analysis / Operations	0.90	680.00	\$612.00
6/27/2023	Raul Busto	Review third-party prepayment agreement.	Business Analysis / Operations	0.60	680.00	\$408.00
6/28/2023	Jason Crockett	Review of agreements related to incremental financing.	Financing Activities	0.80	1,030.00	\$824.00
6/28/2023	Raul Busto	Work on budget reporting update and discuss with J. Carino.	Business Analysis / Operations	4.00	680.00	\$2,720.00
6/28/2023	Jason Crockett	Analyze issues related to financing and liquidity.	Financing Activities	0.70	1,030.00	\$721.00
6/28/2023	Raul Busto	Respond to J. Carino questions on budget.	Business Analysis / Operations	0.20	680.00	\$136.00
6/29/2023	Jason Crockett	Analyze budget and liquidity issues and necessary timing of anticipated draw.	Financing Activities	0.90	1,030.00	\$927.00
6/29/2023	Raul Busto	Make edits to budget.	Business Analysis / Operations	2.10	680.00	\$1,428.00
6/29/2023	Michael Atkinson	Review and analyze open issues related to case	Business Analysis / Operations	0.60	1,320.00	\$792.00
6/29/2023	Raul Busto	Attend call with counsel on third-party fees.	Business Analysis / Operations	0.40	680.00	\$272.00
6/29/2023	Michael Atkinson	Review issues related to certain customer	Business Analysis / Operations	0.40	1,320.00	\$528.00
6/30/2023	Raul Busto	Review third party agreement.	Business Analysis / Operations	0.60	680.00	\$408.00
6/30/2023	Raul Busto	Make edits to budget.	Business Analysis / Operations	0.40	680.00	\$272.00
6/30/2023	Michael Atkinson	Review cash needs and budget issues	Business Analysis / Operations	0.40	1,320.00	\$528.00
6/30/2023	Jason Crockett	Analyze budget and liquidity issues.	Financing Activities	0.40	1,030.00	\$412.00
6/30/2023	Raul Busto	Call with J. Carino to discuss budget.	Business Analysis / Operations	0.60	680.00	\$408.00

### **EXPENSE DETAILS**

Date	Expense Category	Description	Total Expenses
6/30/2023	Miscellaneous	June research fees.	\$705.00
	<b>Total Expenses</b>		<b>\$705.00</b>